

Unlocking new workplace solutions through data, insights and technology to enhance employee experience



February 2023



WHO WE ARE: SODEXO IN A SNAPSHOT



Consolidated Revenues €21.1bn

Countries operated

Consumers served daily **100**m

Number of employees 422k

Market Cap (01 Aug 22) **€11.3bn**

Affiliated Merchants

1.7m

ⁱⁿ 53

Number of professions

>100

World Leader in Quality of Life Services

#1 In its sector in the DJSI & SAM Yearbook



On-Site Services

- + Business & Administrative
- + Health Care and Seniors
- + Education

Benefits & Rewards Services

- + Simplify & recognise the work of employees
- + Promote better work-life balance
- + Facilitate personal development and social interaction

Personal & Home Services

- + Childcare
- + Concierge Services
- + Home Care Services

Sustainability Award Gold Class 2022

S&P Global

18 years as an industry leader for sustainability

Sustainability Yearbook

S&P Global

15 years in S&P Global's The Sustainability Yearbook





Hall of Fame member



EURONEX1

vigeeiris

INDICES EUROZONE 120



FORTUNE













+ Luuc

UNLOCKING NEW WORKPLACE SOLUTIONS



The changes we see in the workplace can be contextualised in terms of a bigger human value shift **toward real human empowerment**.

Platform Culture

TODAY'S VALUES < Late 2000's-Now>

Liberalised Global Culture

YESTERDAY'S VALUES < 1980s-2000s >



LIFESTYLE CONSUMERS My individual lifestyle choices



EMPOWERED CONSUMERS

I want convenient choices with experiences individualised to me

Emerging Culture

EMERGING HUMAN VALUE SHIFT Future 2030+



EMPOWERED HUMANS AND COMMUNITIES

I want to shape my life, my communities and lived environment to regain access to Qualify of Life



EMPOWERING EMPLOYEES









TECHNOLOGY AS AN ALLY

Making working life easier through smarter, streamlined services

TECHNOLOGY AS AN ENABLER

Using the power of automation and self-service tools to unleash employee productivity

TECHNOLOGY TO SUPPORT CONTINUITY

Supporting the anywhere workforce with a continuous engagement

TECHNOLOGY TO OPTIMISE THE WORKPLACE EXPERIENCE

Predicting and customising the workplace to suit employees' needs



INNOVATING AT SCALE

VITAL SPACES

accelerators

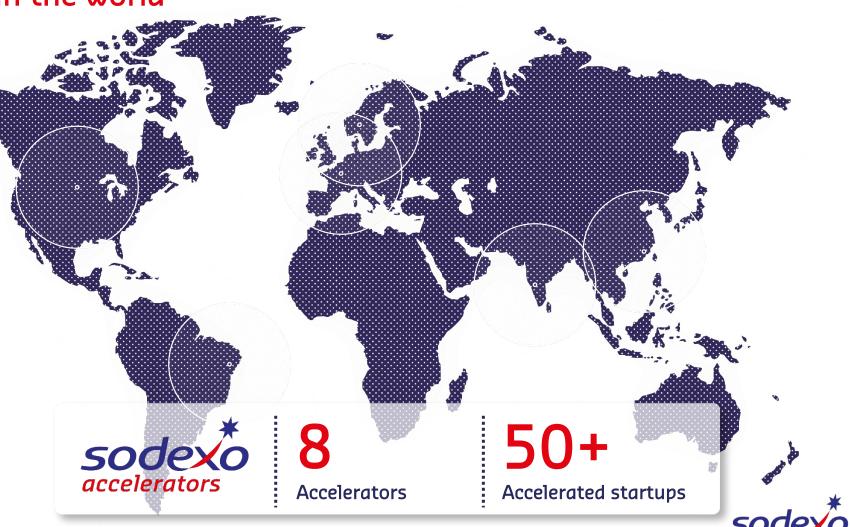
Accelerator programmes to capture and collaborate with the best startups in the world

SOURCING & ACCELERATION

UK & I, Brazil, France, Nordics, Israel, India, China, Singapore, US, Germany, etc...

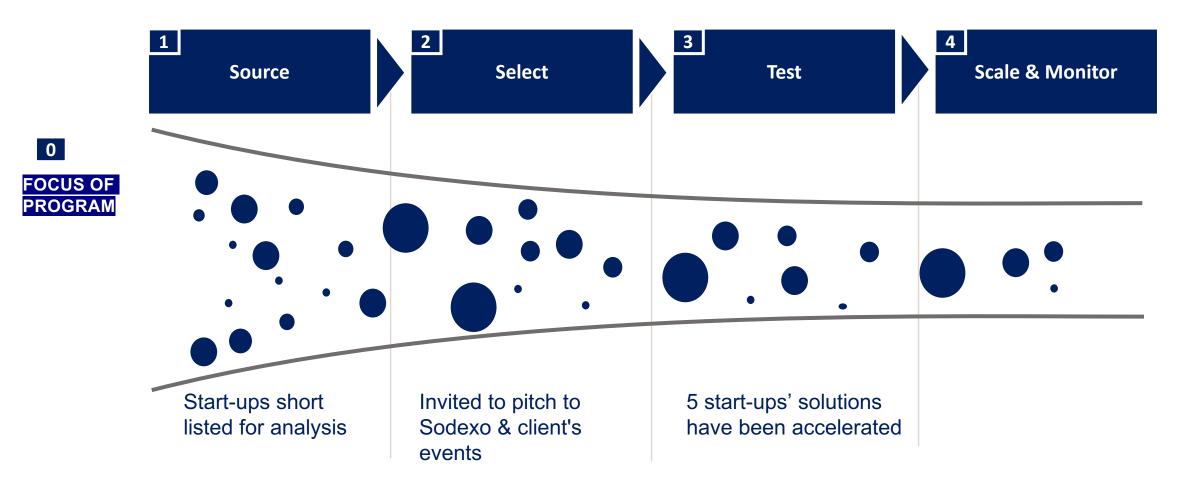
ON TOPICS IMPROVING OR ENHANCING OUR SERVICES, LIKE

Facilities Management, Food Services, Personal and home services, Sustainability, Employee Experience, Operational excellence, Hospitality, etc...



FILLING IN OUR INNOVATION FUNNEL







CAPTURE THE BEST IDEAS & DEPLOY THEM



IN 1 YEAR 2,500 IDEAS SHARED 15+ EXECUTED PROJECTS

Global ideas crowdsource infrastructures to scale global promotion & spread



Urban Farming

Chemical-free cleaning products



Source-waste reduction system







THANK YOU

VITAL SPACES

sodexo